#### **REGISTRAR INSTRUCTIONS**

Across the United Church of Christ, Committees on Ministry provide a ministry of discernment and oversight, support and accountability, with all those who hold status or standing in the UCC. The Spirit-filled work that Committees on Ministry conduct is supported by critical administrative work: *handling correspondence*, *administering paper files*, and *updating data in the UCC Data Huh*.

The person assigned by a COM to tasks of correspondence and filing is commonly considered the Registrar. Updating the UCC Data Hub is commonly the job of a Data Manager on the staff of a conference or association. Those who manage the Committee's correspondence and who maintain files should communicate closely with the conference (or association) Data Manager. Conferences in turn communicate closely with the denomination's Ministerial Excellence, Support and Authorization (MESA) Team.

The following tables are designed to summarize standard Registrar procedures, with reference to the actions of a Data Manager as well. The tables follow the structure of the *Manual on Ministry*: Section 2:

- Discernment with UCC Members in Discernment
- Discernment with Ecumenically Ordained Ministers
- Ministerial Standing for Clergy
- Ministerial Standing for Laity
- Covenants and Endorsements
- Accountability and Support

Useful definitions for understanding the tables:

- A *letter* is any written communication that can be filed, whether formal letter, email communication, or completed form. Most letters are appropriately written by a Committee on Ministry chair or member.
- A *record* in the UCC Data Hub tracks any person who holds ministerial standing (relationship of accountability) or has status (formal relationship pending discernment) with the United Church of Christ.
- When the UCC Data Hub shows that a record is *inactive*, this means that a particular person was discontinued from standing or status and that no UCC conference currently stewards the record. The last conference listed would have historical information about the individual whose record is marked "inactive."

### Section 2 Article 1: Discernment with UCC Members in Discernment

| COM Action                               | Correspondence                           | Filing                | UCC Data Hub                                |
|--|--|-----------------------|---|
| Receive request from                     |  | Create MID file;      |   |
| Local Church with MID Application        |  | File MID application  |   |
| MID application                          | Letter to new MID;                       | File documented       | Conference data                             |
| reviewed, candidate                      | Copy to local church;                    | preparation &         | manager creates                             |
| interviewed, and MID                     | Letter to MID                            | formation plan        | record;                                     |
| status granted                           | Advisor;                                 |                       | MID tab updated                             |
| ) (II) 11 11                             | Notify conference                        | 71.1                  |   |
| MID application                          | Letter to individual;                    | File letter           |   |
| reviewed, candidate interviewed, and MID | Copy to local church                     |                       |   |
| status not granted                       |  |                       |   |
| Receive criminal                         |  | File criminal         |   |
| background check &                       |  | background check      |   |
| psychological                            |  | and psych assessment  |   |
| assessment report                        |  | report in MID file    | Y 1 Y 2 Y 2 Y 2 Y 2 Y 3 Y 3 Y 3 Y 3 Y 3 Y 3 |
| Annual MID review                        | MID communicates                         | File minutes          | Update MID tab                              |
| outcome: continue MID status             | current contact info and formation       |                       |   |
| WIID status                              | progress                                 |                       |   |
| Annual MID review                        | Letter to terminated                     | File letter           | Update MID tab:                             |
| outcome: discontinue                     | MID; Copy to home                        |                       | status terminated                           |
| MID status                               | church; Notify                           |                       | with/ without bias;                         |
|  | conference                               |                       | Complete MID                                |
| Receive MID                              |  | File portfolio, draft | record                                      |
| documentation                            |  | profile, ordination   |   |
| documentation                            |  | paper, transcripts,   |   |
|  |  | etc.                  |   |
| COM recommends                           | Schedule EC,                             | File minutes          | Update MID tab                              |
| Ecclesiastical Council                   | publicize date; Notify                   |                       |   |
| COM 1                                    | conference                               | D'1 ' /               | II 1 / MID / 1                              |
| COM does not recommend                   | Letter to terminated MID; Letter to home | File minutes          | Update MID tab                              |
| Ecclesiastical Council                   | church; Notify                           |                       |   |
| 2001051a5tion Countri                    | conference                               |                       |   |
| EC votes to approve                      | Notify conference                        | File minutes          | Update MID tab:                             |
| ordination pending                       |  |                       | approved for                                |
| call                                     |  |                       | ordination pending                          |
|  |  |                       | call  |
|  |  |                       |   |

| EC votes not to     | Letter to terminated    | File letter             | Update MID tab:       |
|---------------------|-------------------------|-------------------------|-----------------------|
| approve ordination  | MID;                    |                         | status terminated     |
|                     | Notify conference       |                         | with/ without bias;   |
|                     |                         |                         | Complete MID          |
|                     |                         |                         | record                |
| Ordination/Standing | Ordination certificate; | MID file closed;        | MID status            |
| granted             | Three-/Four-Way         | Create Ministerial      | concludes;            |
|                     | Covenant; Notify        | File;                   | Begin Ordained        |
|                     | conference              | File copy of            | Ministerial Standing; |
|                     |                         | ordination certificate; | Update record         |
|                     |                         | File Three-/Four-       |                       |
|                     |                         | Way Covenant            |                       |

# Section 2 Article 2: Ecumenically Ordained Ministers

| COM Action  | Correspondence  | Filing   | UCC Data Hub   |
|---|---|--|--|
| Receive standing<br>application (Privilege<br>of Call or Ordained<br>Ministerial Partner<br>Standing) | Notify conference   | Create Ministerial File; File application; File all background materials | Conference data<br>manager creates<br>record, e.g. "No UCC<br>standing – Seeking<br>Privilege of Call or<br>Seeking OMPS"                      |
| Privilege of Call granted   | Notify conference   | File minutes; File copy of ministerial profile                           | Privilege of Call  |
| Privilege of Call not granted   | Letter to minister;<br>Letter to affiliated<br>UCC church; Notify<br>conference         | File letter  | Mark inactive; Note<br>Privilege of Call<br>sought but not<br>granted  |
| Privilege of Call renewed annually  | Minister in search<br>shares current contact<br>info to COM                             | File minutes   | Update record  |
| Privilege of Call not renewed (ended)   | Letter to minister;<br>Letter to affiliated<br>UCC church; Notify<br>conference         | File minutes   | Mark inactive; Note<br>Privilege of Call<br>extended but not<br>renewed  |
| Call received;<br>Standing granted  | Signed certificate of ministerial standing; Three-/Four-Way Covenant; Notify conference | File certificate; File covenant  | Update record and<br>specialty code; Mark<br>standing as either<br>"OMPS" or<br>"Ordained Ministerial<br>Standing"                             |
| Conclusion of Ordained Ministerial Partner Standing (OMPS) due to end of UCC-related call             | Notify conference   | File minutes   | Update record; if not "Seeking OMPS" then mark inactive  |
| Seeking OMPS or<br>Seeking Privilege of<br>Call – status removed                                      | Notify conference   |  | Mark inactive; Note status removed   |
| Receive standing application (Dual Standing)  | Notify conference   | Create Ministerial File; File application and background materials       | Conference data<br>manager creates<br>record at the time of<br>UCC employment as<br>"No UCC standing –<br>Authorized by Other<br>Denomination" |

| Dual Standing      | Letter to minister; | File letter | Dual Standing;      |
|--------------------|---------------------|-------------|---------------------|
| granted            | Notify conference   |             | Update record       |
| Dual Standing ends | Letter to minister; | File letter | Update record; Mark |
| or is removed      | Notify conference   |             | inactive when not   |
|                    | •                   |             | UCC-employed        |

# Section 2 Article 3: Ministerial Standings for Clergy

| COM Action  | Correspondence  | Filing  | UCC Data Hub  |
|---|---|---|---|
| Minister requests transfer of standing  | Association-to-<br>association request<br>for Ministerial File  | Receive copy of<br>Ministerial File; File<br>minister's transfer                              |   |
| Approve transfer in   | Notify conference   | request File minutes granting standing  | Initiate Data Hub record transfer;  |
|   |   |   | Update record when confirmed  |
| Approve transfer out  | Notify conference   | File minutes approving transfer   | Confirm Data Hub record transfer  |
| Leave of Absence granted  | Written agreement; Notify conference  | File agreement/<br>minutes  | Leave of Absence specialty code   |
| Leave of Absence not granted  |   | File minutes  |   |
| Exempt standing granted   | Written agreement;<br>Notify conference   | File agreement  | Exempt Standing   |
| Resignation of standing received  | Notify conference;<br>Form to MESA if<br>during Fitness<br>Review   | File letter   | Mark inactive;<br>resigned standing<br>with/without bias                    |
| Standing Removed<br>(no Fitness Review)   | Letter(s) to minister with standing requirements and deadline to adhere; Later letter of removed standing sent to minister; Notify conference | File letters; File minutes  | Mark inactive; Note administrative removal of standing and dates            |
| Standing Suspended (Fitness Review)   | Letter to minister;<br>Notify conference;<br>Fitness Review form<br>to MESA   | File letter; File materials related to Fitness Review   | MESA updates Fitness tab  |
| Standing reaffirmed<br>upon Conditional<br>Affirmation/Censure<br>or after Suspension<br>and Program of<br>Growth | Letter to minister;<br>Notify conference;<br>Form to MESA   | File letter;<br>Seal materials related<br>to Fitness Review<br>and add to<br>Ministerial File | MESA updates<br>Fitness tab   |
| Standing Terminated following Fitness Review  | Letter to minister;<br>Notify conference;<br>Form to MESA   | File letter; File materials related to Fitness Review   | Mark terminated with<br>bias; Mark inactive;<br>MESA updates<br>fitness tab |

| Standing Reinstated   | Letter to minister; | File letter | Mark active; Update |
|-----------------------|---------------------|-------------|---------------------|
| following termination | Notify conference;  |             | record; MESA        |
|                       | Form to MESA        |             | updates Fitness Tab |

# Section 2 Article 4: Ministerial Standings for Laity

| COM Action  | Correspondence   | Filing  | UCC Data Hub  |
|---|--|---|---|
| Lay Ministerial Standing application received, candidate interviewed            | Letter received from local church requesting LMS; Notify conference  | Create file with application; If a MID, add LMS application to MID file             |   |
| Receive criminal<br>background check<br>and psych<br>assessment;<br>LMS granted | LMS provisional agreement reviewed from church   | File criminal background check and psych assessment; File LMS provisional agreement | Conference data<br>manager creates<br>record<br>If MID, add LMS to<br>existing record                             |
| Receive criminal background check and psych assessment; LMS not granted         | Letter to individual;<br>Copy to local church  | File criminal background check and psych assessment; File letter                    | If MID, add note; If<br>not MID, mark<br>inactive and add note  |
| LMS Terminated (Fitness Review)   | Letter to individual;<br>Copy to local church;<br>Notify conference;<br>FR form to MESA; if<br>MID, MID status<br>ends | File letter; File materials related to Fitness Review                               | Mark record<br>terminated with bias;<br>Mark inactive; if<br>MID, MID status<br>ends; MESA updates<br>Fitness Tab |
| LMS concludes with end of provisional agreement (no Fitness Review)             | Letter to individual;<br>Copy to local church;<br>Notify conference  |   | Mark record inactive; if MID, record remains open without LMS   |
| Annual Review of pre-2018 Licensure   | Reflection on<br>ministry, call, and<br>growth; Discern<br>possibility of<br>ordination                                | File minutes  |   |
| Annual Review – license renewed   |  | File minutes  | Update record   |
| Annual review – license not renewed   | Letter to individual;<br>Copy to local church;<br>Notify conference  | File letter/minutes   | Mark record terminated with/without bias  |
| Periodic Vocational<br>Review of pre-2018<br>Commissioning                      | Reflection on ministry and call; Discern possibility of ordination; Commission remains with ongoing                    | File minutes  | Update employment record as needed  |

|   | covenant/ call<br>agreement   |   |   |
|---|---|---|---|
| Request to Transfer<br>Commissioned<br>Standing                     | Association-to-<br>association request<br>for Ministerial File<br>with new call in same<br>field                | Receive copy of<br>Ministerial File; File<br>minister's transfer<br>request | Initiate Data Hub<br>record-transfer;<br>Update record when<br>confirmed              |
| Commission<br>Terminated (Fitness<br>Review)                        | Letter to individual;<br>Copy to local church<br>and ministry setting;<br>Notify conference;<br>FR form to MESA | File letter File materials related to Fitness Review                        | Mark record<br>terminated with bias;<br>Mark inactive;<br>MESA updates<br>Fitness tab |
| Commission Concludes with end of Call Agreement (no Fitness Review) | Letter to minister;<br>Notify conference  | File letter   | Mark inactive; Note end of Commission   |

### Section 2 Article 5: Covenants and Endorsements

| COM Action   | Correspondence   | Filing   | UCC Data Hub   |
|--|--|--|--|
| Receive Three-Way<br>or Four-Way<br>Covenant                             | Notify conference  | File covenant  | Update record and specialty codes; Update specialized ministry tab |
| Receive inquiry about endorsement  | Notify MESA to discuss specific eligibility and process      |  |  |
| Receive endorsement application  | Letter to minister   | File application   |  |
| Recommend for military/federal endorsement                               | Letter to endorser;<br>Mail minister's<br>packet to endorser | File copy of packet; File endorser letter when received                          | MESA updates<br>Endorsement tab                                    |
| Do not recommend for military/federal endorsement                        | Letter to endorser  Letter to endorser                       | File letter  |  |
| COM recommends<br>but Endorser denies<br>military/federal<br>endorsement |  | File letter of denial  |  |
| Endorse for professional agencies  | Letter of endorsement<br>with packet sent to<br>MESA         | File endorser letter<br>when received; File<br>packet when returned<br>from MESA | MESA updates<br>Endorsement tab                                    |
| Do not endorse for professional agencies                                 | Letter to applicant;<br>Letter to endorser                   | File letter  |  |

#### Section 2 Article 6: Accountability and Support

| COM Action   | Correspondence   | Filing   | UCC Data Hub  |
|--|--|--|---|
| Information Review                                       | Send and receive<br>annual form; Copy<br>conference on<br>changes  | File form  | Update record and specialty codes   |
| Standing requirements completed (e.g. boundary training) |  | File documentation   | Update professional development tab if used by conference                               |
| Fitness Review opened                                    | Notify conference;<br>FR form to MESA  | Create fitness packet  | MESA updates Fitness tab  |
| Fitness Review<br>outcome requires<br>program of growth  | Notify conference;<br>FR form to MESA;<br>Letter to minister<br>includes requirements<br>and timeline for<br>completion of<br>program of growth<br>and disciplinary<br>outcome |  | MESA updates Fitness tab  |
| Receive materials from Fitness Review                    |  | File in fitness packet;<br>Add to ministerial<br>file  |   |
| Fitness Review concluded                                 | Letter to all<br>covenantal partners;<br>Notify conference;<br>FR form to MESA   | Seal Fitness packet if<br>and when complete;<br>Add to Ministerial<br>File; Note outcomes<br>in Ministerial File | MESA enters<br>outcomes in Fitness<br>tab; Updates changes<br>in standing (as<br>above) |
| Situational Support                                      | Correspondence   | File outcomes in Church File   |   |
| Vocational Support:<br>Ongoing Peer<br>Support           | Publicize ongoing peer support opportunities   |  |   |
| Vocational Support:<br>Periodic Discernment<br>Support   | Letter of invitation   | File updated UCC<br>Ministerial Profile  |   |

Throughout the above charts, certain fields indicate that changes to an area of the UCC Data Hub are forthcoming, related to revisions per the 2018 edition of the *Manual on Ministry*, such as Lay Ministerial Standing and Exempt Standing. As desired, see CARD communications from 2017 encouraging temporary use of the Comments field and Group Management function for reports.